



# NamSys Annual Meeting

April 24th, 2026  
11:00am Eastern time

For audio:

Toll-Free Number: 888-999-3182

Direct/International Number: 848-280-6330

# Safe Harbor Statement

This presentation contains forward-looking information. All statements, other than statements of historic fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding estimates and/or assumptions in respect of revenue, cash flow, costs, economic return) constitute forward-looking information. This forward-looking information reflects the current expectations or beliefs of the Company based on information currently available to the Company. Forward-looking information is subject to a number of risks and uncertainties that may cause the actual results of the Company to differ materially from those discussed in the forward-looking information, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on the Company. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking information, whether as a result of new information, future events or results or otherwise. Although the Company believes that the assumptions inherent in the forward-looking information are reasonable, forward-looking information is not a guarantee of future performance and accordingly undue reliance should not be put on such information due to the inherent uncertainty therein.





*“NamSys delivers technology to make cash processing more efficient, helping cash remain competitive with electronic payments.”*



# Products

## Payments



### Cirreon Retail

Captures cash activity at the store and feeds real-time visibility into CIT and Currency Controller

## Transportation



### Cirreon Cash-in-Transit (CIT)

Orchestrates pickups and deliveries triggered by Retail data, keeping stores and ATMs in sync

## Processing

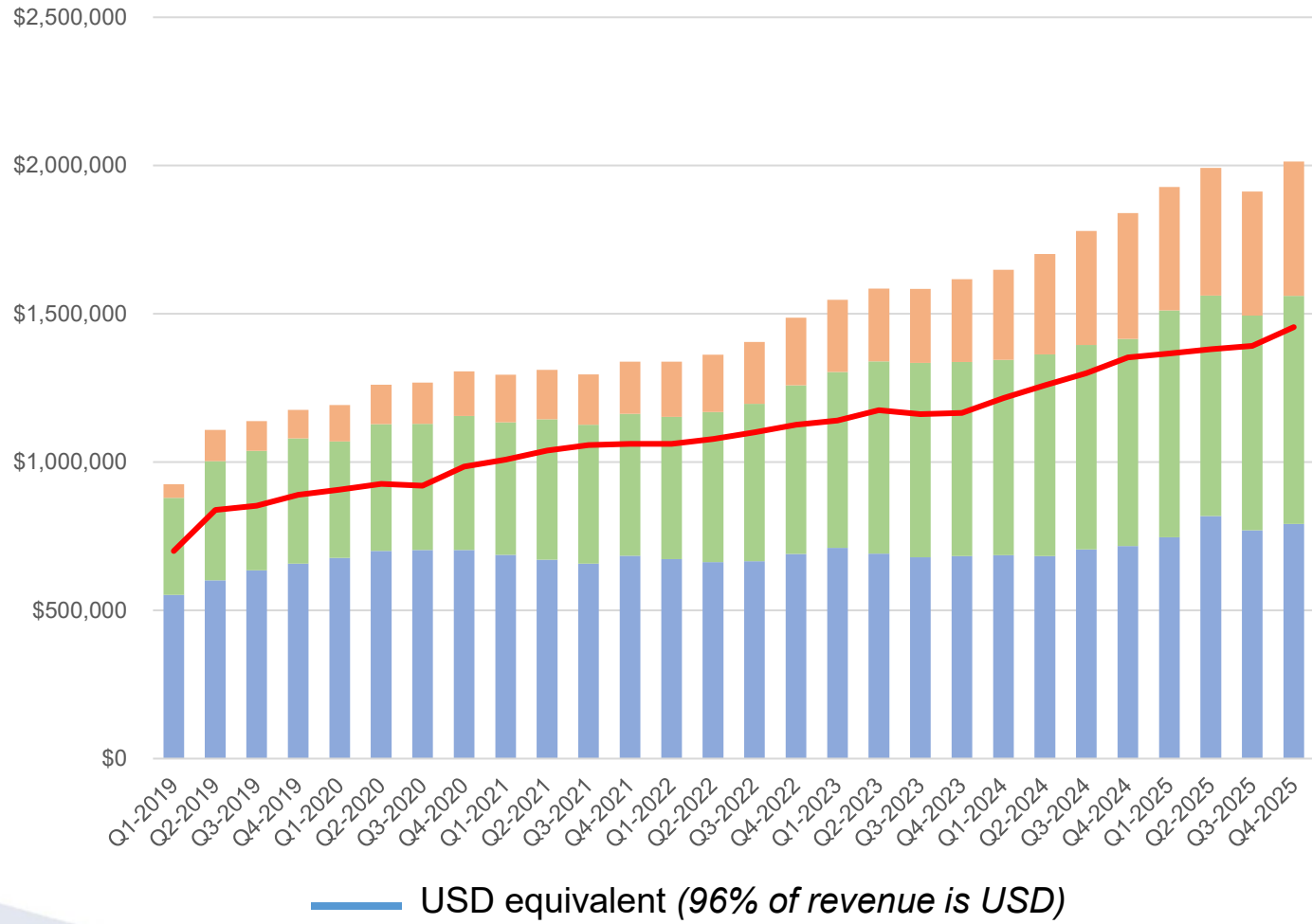


### Currency Controller

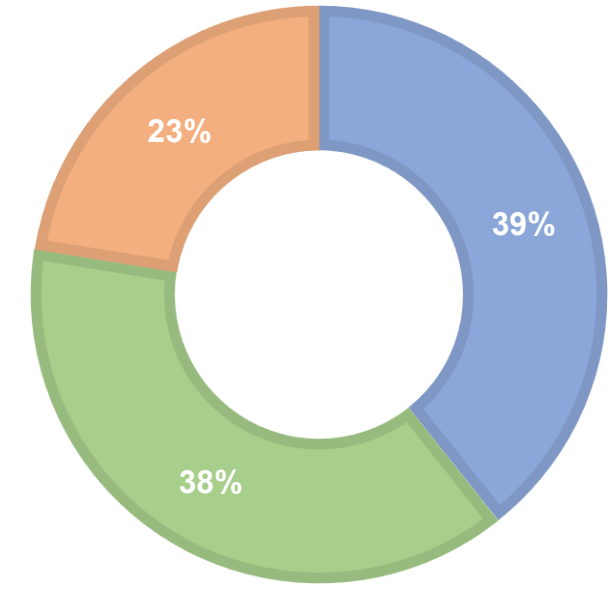
Closes the loop – processes and fulfills orders from CIT to replenish stores, branches and ATMs



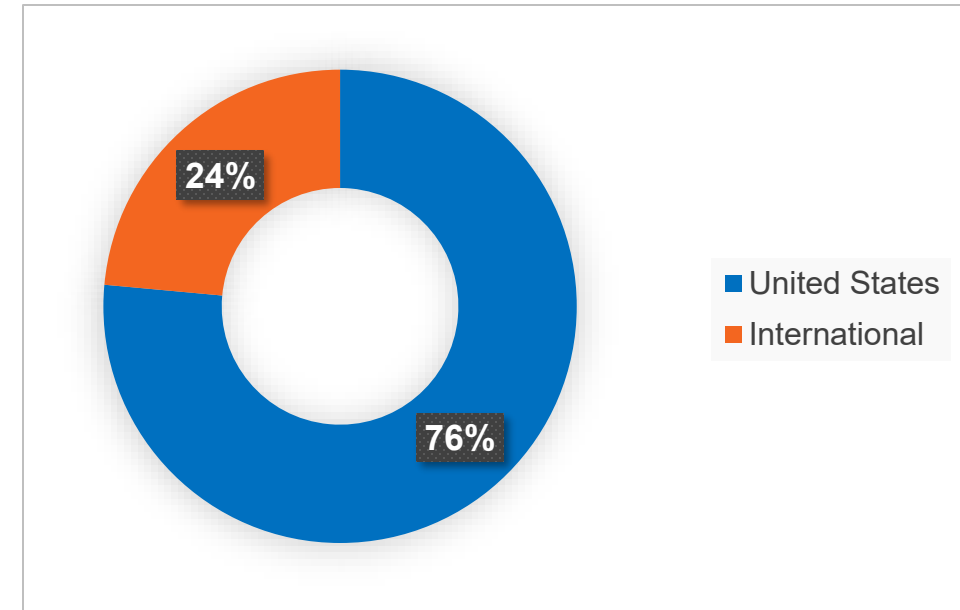
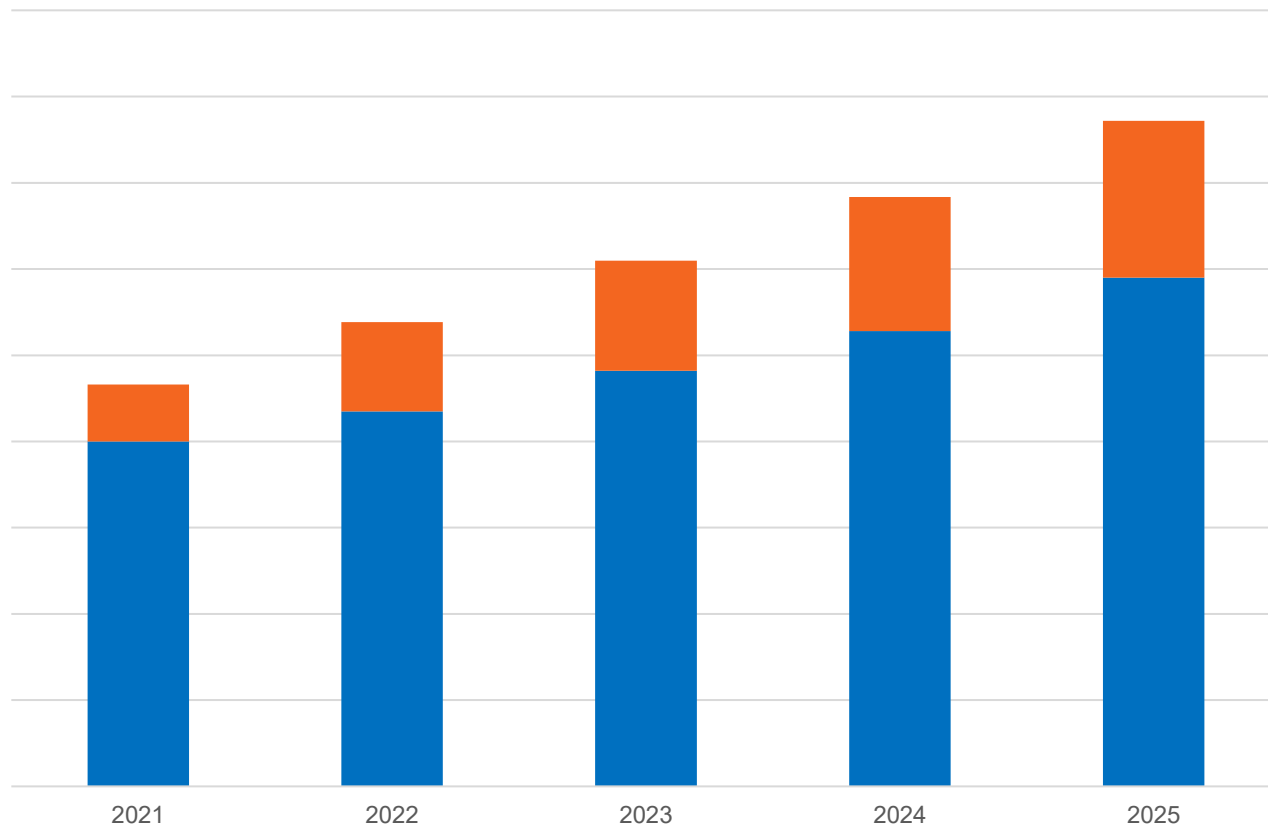
# Revenue mix

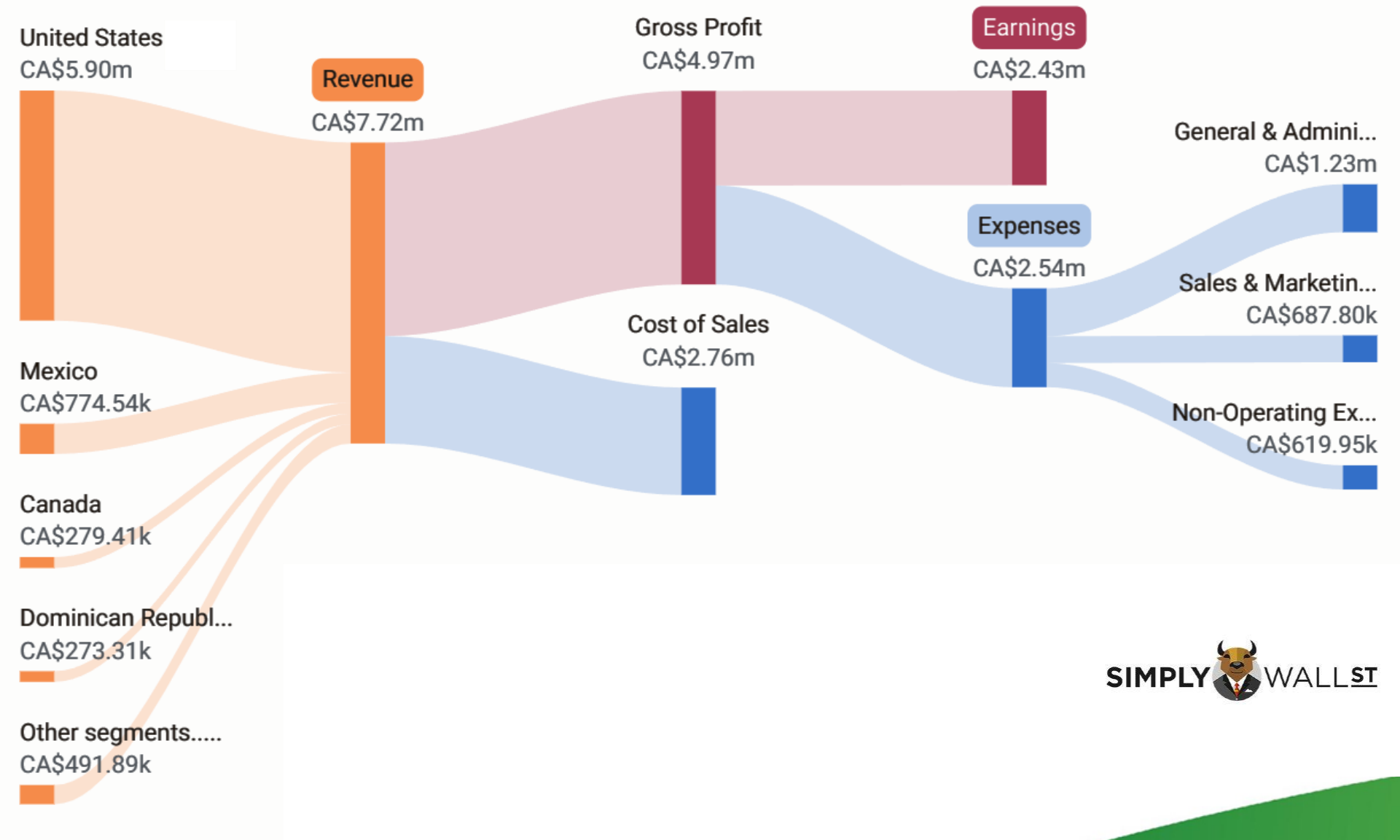


■ Cirreon Retail ■ Currency Controller ■ Cirreon CIT ■



# International sales





# Operations

- 22 employees  
(fully remote)
- Revenue up 15% (99% recurring)  
(\$7.89MM versus \$6.84MM)
  - Net income up 19%  
(\$2.49MM versus \$2.09MM, \$0.08 per share)
- Margins of 64% gross and 32% net
- \$11.19MM in net cash and short term investments, no debt  
(as of Jan 31, 2026; \$0.37 per diluted share)
  - Special \$0.15/share dividend paid March 2026



# AI coding tools

- **AI coding assistants now standard across engineering**

Adopted by the full development team in 2025

- **Used across the full development lifecycle**

Feature development, refactoring, code review, testing, documentation and support

- **Frees engineers from boilerplate**

Team spends more time on architecture, product design, and customer-facing work

- **Low cost, high leverage**

Tooling spend is immaterial relative to productivity gains



# AI coding tools

- **More features shipped per engineer**

Roadmap velocity materially higher without adding headcount

- **Faster response to customer requests**

Enhancements and fixes delivered in a fraction of the prior time

- **Requires renewed focus**

Anything feature is now possible but is it profitable long-term?

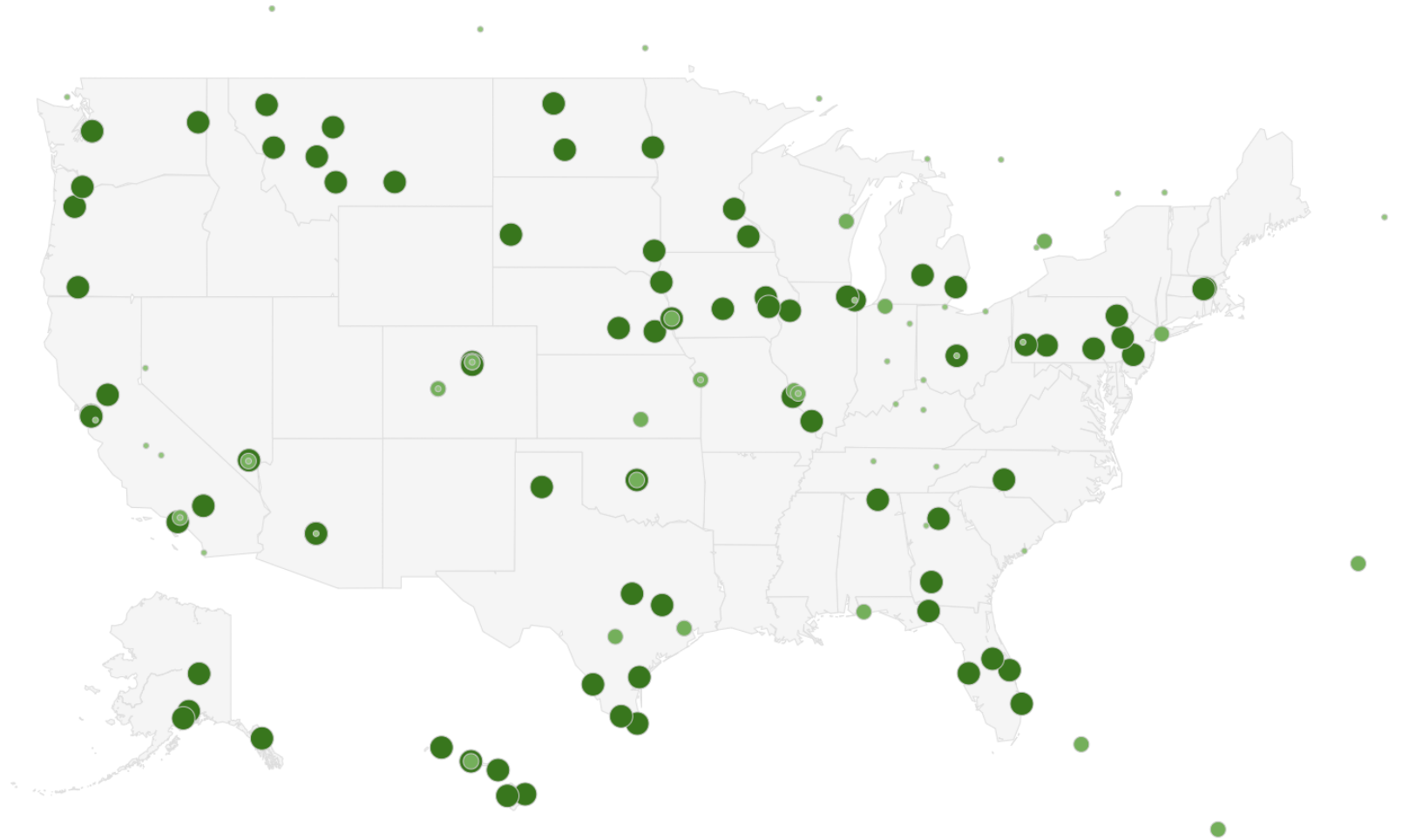
- **Competition**

How are our competitors and customers using these tools



# Cirreon as a platform

- ▶ 8% of cash-in-transit vehicles
- ▶ Servicing 35 states





**namsys**

Questions and answers

